

Ref:REL/0202/2025-2026
February 14, 2026
To,
Department of Corporate Services
THE STOCK EXCHANGE, MUMBAI,
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI-400001

Dear Sir,

Sub: Un-Audited Financial Result for the Quarter ended 31st December 2025.

We wish to inform you that a meeting of the Board of Directors was held on SATURDAY, the 14TH FEBRUARY 2026 wherein the following matters were considered and approved:

1. The Un-Audited Financial Results for the quarter ended 31ST DECEMBER 2025 was considered and approved. Limited Audit Review report dated 14.02.2026. An authenticated copy is enclosed.
2. Limited Audit Review Report dated 14.02.2026 issued by the Statutory Auditors.

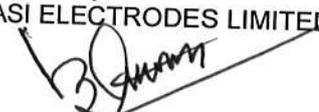
We request you to kindly take note of the above and acknowledge the receipt of this letter.

This letter is being filed through the online portal of BSE Ltd www.listing.bseindia.com through the user ID earmarked for the company.

The meeting commenced at 12.00 Hrs. and concluded at 13.30.Hrs

Thanking You,

Yours faithfully,
for RASI ELECTRODES LIMITED,


B POPATLAL KOTHARI
MANAGING DIRECTOR
DIN: 00594168

Manufacture & Marketing of All Grade Welding Electrodes , Co₂ Welding Wire, and Drawn Wire Etc.

Regd. Off : 21, Raja Annamalai Road, Flat No. A/14, Rams Apartment, 3rd Floor, Chennai - 600 084, Ph : +91-44-26424523 / 7884 Email : info@rasielectrodes.com

Visit us : www.rasielectrodes.com, Factory : Upparapalayam Village, Alamathi Post, Redhills, Chennai - 52. 9381023215 / 9884361566

CIN : L52599TN1994PLC026980, Customer Care : +91-044-26401822

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2025

| Sno. | Particulars | Rs. in Lakhs | | | | | |
|-----------|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-----------------------|
| | | Quarter Ended | | | Nine Month Ended | | Year ended |
| | | 31.12.2025 Unaudited | 30.09.2025 Unaudited | 31.12.2024 Unaudited | 31.12.2025 Unaudited | 31.12.2024 Unaudited | 31.03.2025 Audited |
| 1 | Revenue from Operations: | | | | | | |
| a. | Revenue from operations (net) | 1,725.32 | 1,677.68 | 1,932.82 | 5,345.41 | 6,121.19 | 8,144.18 |
| b. | Other Income | 14.57 | 49.14 | 24.68 | 101.18 | 60.66 | 86.92 |
| | Total revenue | 1,739.89 | 1,726.82 | 1,957.50 | 5,446.59 | 6,181.85 | 8,231.10 |
| 2 | Expenses: | | | | | | |
| | [a]. Cost of materials consumed | 1,271.62 | 1,297.52 | 1,546.82 | 4,063.51 | 4,784.38 | 6,344.07 |
| | [b]. Purchases of stock in trade | 0.07 | 11.64 | 0.45 | 11.71 | 36.26 | 47.56 |
| | [c]. Changes in inventories of finished goods, work-in-progress and stock-in-trade | 27.26 | (21.14) | 17.98 | 18.02 | 113.83 | 125.50 |
| | [d]. Employees benefits expense | 128.81 | 116.28 | 127.05 | 363.41 | 356.69 | 485.69 |
| | [e]. Finance costs | 0.44 | 0.26 | 4.43 | 1.40 | 11.07 | 14.08 |
| | [f]. Depreciation and amortisation expense | 20.00 | 20.00 | 20.00 | 60.00 | 60.00 | 67.51 |
| | [g]. Other expenses | 191.66 | 196.75 | 206.91 | 562.16 | 539.47 | 769.89 |
| | Total Expenses | 1,639.86 | 1,621.31 | 1,923.64 | 5,080.21 | 5,901.70 | 7,854.31 |
| 3 | Profit before exceptional and extraordinary items and tax | 100.03 | 105.51 | 33.86 | 366.38 | 280.15 | 376.79 |
| 4 | Exceptional items | - | - | - | - | - | - |
| 5 | Profit before extraordinary items and tax | 100.03 | 105.51 | 33.86 | 366.38 | 280.15 | 376.79 |
| 6 | Extraordinary items | - | - | - | - | - | - |
| 7 | Profit before tax | 100.03 | 105.51 | 33.86 | 366.38 | 280.15 | 376.79 |
| 8 | Tax expense: | | | | | | |
| | Current tax | 26.53 | 30.49 | 17.16 | 93.02 | 75.06 | 103.79 |
| | Prior year tax | - | - | - | - | - | - |
| | Deferred tax | (0.88) | (0.88) | (0.62) | (2.64) | (1.87) | (0.76) |
| | Total tax expenses | 25.66 | 29.62 | 16.54 | 90.38 | 73.19 | 103.03 |
| 9 | Net profit / loss from continuing operations | 74.37 | 75.90 | 17.32 | 276.00 | 206.96 | 273.76 |
| 10 | Profit / loss from discontinuing operations before tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Tax expense of discontinuing operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | Net Profit / loss from discontinuing operations after tax | 74.37 | 75.90 | 17.32 | 276.00 | 206.96 | 273.76 |
| 13 | Profit / loss for the period before minority interest | 74.37 | 75.90 | 17.32 | 276.00 | 206.96 | 273.76 |
| 14 | Share of profit / loss of associates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Profit / loss of minority interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net profit / loss for the period | 74.37 | 75.90 | 17.32 | 276.00 | 206.96 | 273.76 |
| 17 | Other Comprehensive Income | | | | | | |
| | Items will not be reclassified to profit & Loss A/c | | | | | | |
| | (a) Remeasurement of the defined benefit plans | 1.97 | 1.97 | 1.27 | 5.91 | 3.82 | 7.80 |
| | Tax relating to the Items not reclassified to P & L A/c | (0.50) | (0.50) | (0.32) | (1.49) | (0.96) | (1.98) |
| 18 | Total Comprehensive Income for the period | 72.90 | 74.42 | 16.37 | 271.57 | 204.10 | 267.94 |
| 17 | Details of equity share capital: | | | | | | |
| | Paid-up equity share capital | 622.61 | 622.61 | 622.61 | 622.61 | 622.61 | 622.61 |
| | Face value of equity share capital | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 | 2.00 |
| 18 | Reserves excluding revaluation reserves | | | | | | |
| 19 | Earnings per equity share | | | | | | |
| | Basic earnings / loss per share from continuing and discontinued operations | 0.23 | 0.24 | 0.05 | 0.87 | 0.66 | 0.86 |
| | Diluted earnings / loss per share from continuing and discontinued operations | 0.23 | 0.24 | 0.05 | 0.87 | 0.66 | 0.86 |

Notes:

- The above Un-audited results for the half year ended 31st December 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February 2026.
- The Company has identified WELDING ELECTRODES AND CCMS WIRE as its only primary reportable segment in accordance with requirements of IND AS 108, 'Operating segments'. Accordingly, no separate segment information has been provided.
- The financial results of the company have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended.



- 4 The Limited review of unaudited financial results for the quarter ended December 31,2025 as required in terms of clause 33 of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by Statutory Auditors.
- 5 As regards the business relating to Trading in Groceries, Staples and other similar branded products, the Company is yet to scale up the business to commercial significance. The Company has made turnover of Rs.NIL lakhs (and for nine months ended 31.12.2025 amounting to Rs.7.31 lakhs) with regard to this business during the quarter ended 31st December 2025.

FOR RASI ELECTRODES LIMITED



B POPATLAL KOTHARI
MANAGING DIRECTOR
DIN:00594168
CHENNAI
DATED: 14th February 2026





Poonam Ankit & Associates

Chartered Accountants

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF RASI ELECTRODES LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of Rasi Electrodes Limited (the "Company") for the third quarter and nine months ended 31st December 2025 (the "Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting, prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **POONAM ANKIT AND ASSOCIATES,**
Chartered Accountants (FRN: 0017409s)

POONAM JAIN M
Partner [M. No. 228039]

UDIN: 26228039XZBDCU7113
Chennai

Dated: February 14, 2026

